



**UZMA BERHAD**

(Company No : 769866-V)

**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME  
FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2012**

	<b>(Unaudited) Current Quarter Ended 31.12.12 RM'000</b>	<b>(Unaudited) Corresponding Quarter Ended 31.12.11 RM'000</b>	<b>(Unaudited) Cumulative Year To Date 31.12.12 RM'000</b>	<b>(Audited) Corresponding Year To Date 31.12.11 RM'000</b>
Revenue	<b>82,939</b>	61,152	<b>289,473</b>	192,560
Cost of sales	<b>(60,886)</b>	<b>(47,038)</b>	<b>(225,981)</b>	<b>(151,541)</b>
Gross profit	<b>22,053</b>	14,114	<b>63,492</b>	41,019
Other income	<b>112</b>	664	<b>498</b>	1,104
	<b>22,165</b>	14,778	<b>63,990</b>	42,123
Administrative expenses	<b>(9,210)</b>	(5,480)	<b>(24,174)</b>	(21,010)
Operating expenses	<b>(1,757)</b>	(2,496)	<b>(7,821)</b>	(3,549)
Finance costs	<b>(407)</b>	(392)	<b>(1,943)</b>	(875)
Share of profit / (loss) in jointly controlled entities	<b>738</b>	-	<b>2,987</b>	(24)
Profit before taxation	<b>11,529</b>	6,410	<b>33,039</b>	16,665
Income tax expense	<b>(3,985)</b>	(2,290)	<b>(8,918)</b>	(3,875)
Profit after taxation	<b>7,544</b>	4,120	<b>24,121</b>	12,790
Other comprehensive income / (expenses), net of tax				
-Foreign currency translation	<b>303</b>	315	<b>(20)</b>	(46)
Total comprehensive income for the financial period	<b>7,847</b>	4,435	<b>24,101</b>	12,744

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31 December 2011.



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**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME  
FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2012**

	<b>(Unaudited) Current Quarter Ended 31.12.12 RM'000</b>	<b>(Unaudited) Corresponding Quarter Ended 31.12.11 RM'000</b>	<b>(Unaudited) Cumulative Year To Date 31.12.12 RM'000</b>	<b>(Audited) Corresponding Year To Date 31.12.11 RM'000</b>
Profit after taxation attributable to :-				
Owners of the Company	<b>6,751</b>	3,904	<b>22,443</b>	12,062
Non-Controlling Interest	<b>793</b>	216	<b>1,678</b>	728
	<b><u>7,544</u></b>	<u>4,120</u>	<b><u>24,121</u></b>	<u>12,790</u>
Total comprehensive income attributable to:-				
Owners of the Company	<b>6,901</b>	4,060	<b>22,431</b>	12,036
Non-Controlling Interest	<b>946</b>	375	<b>1,670</b>	708
	<b><u>7,847</u></b>	<u>4,435</u>	<b><u>24,101</u></b>	<u>12,744</u>
Earning per share				
- Basic (sen)	5.11	3.15	17.25	9.73
- Diluted (sen)	-	-	-	-

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31 December 2011.

**UZMA BERHAD**  
(Company No : 769866-V)

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION  
AS AT 31 DECEMBER 2012**

	(Unaudited) As at <b>31.12.12</b> RM'000	(Audited) As at 31.12.11 RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Interest in jointly controlled entities	13,745	3,858
Property, plant and equipment	34,955	28,683
Deferred tax assets	92	48
Goodwill on consolidation	1,653	1,653
	<u>50,445</u>	<u>34,242</u>
<b>Current assets</b>		
Inventories	7,989	5,449
Trade receivables	81,940	60,466
Other receivables, deposits and prepayments	13,350	6,703
Tax recoverable	-	397
Amount owing by contract customers	18,582	6,069
Short-term investments	4,241	11
Fixed deposits with licensed banks	12,940	10,715
Cash and bank balances	21,045	14,607
	<u>160,087</u>	<u>104,417</u>
<b>TOTAL ASSETS</b>	<u><u>210,532</u></u>	<u><u>138,659</u></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	66,000	40,000
Reserves	32,346	19,960
<b>Shareholders' equity</b>	<u>98,346</u>	<u>59,960</u>
Non-controlling interests	5,269	4,197
<b>Total equity</b>	<u>103,615</u>	<u>64,157</u>
<b>Non-current liabilities</b>		
Long-term borrowings	17,057	13,152
Deferred tax liabilities	1,677	477
	<u>18,734</u>	<u>13,629</u>
<b>Current liabilities</b>		
Trade payables	21,390	8,635
Other payables and accruals	58,325	36,503
Provision for taxation	3,299	337
Short-term borrowings	5,169	12,766
Bank overdraft	-	2,632
	<u>88,183</u>	<u>60,873</u>
<b>Total liabilities</b>	<u>106,917</u>	<u>74,502</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>210,532</u></u>	<u><u>138,659</u></u>
<b>Net assets per share attributable to owners of the Company (RM)</b>	0.75	0.75

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31 December 2011.

**UZMA BERHAD**  
(Company No : 769866-V)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2012**

	<-----Non- Distributable----->					Distributable			
	Share Capital RM'000	Share Premium RM'000	Foreign Exchange Translation Reserves RM'000	Merger Deficit RM'000	Capital Reserve RM'000	Retained Profits RM'000	Attributable To The Owners Of The Company RM'000	Non- Controlling Interests RM'000	Total Equity RM'000
Balance at 01.01.2011	40,000	21,966	(52)	(29,700)	51	15,659	47,924	4,312	52,236
Profit after taxation for the financial year	-	-	-	-	-	12,062	12,062	728	12,790
Other comprehensive income for the financial year, net of tax :									
- Foreign currency translation	-	-	(26)	-	-	-	(26)	(20)	(46)
Total comprehensive income for the financial year	-	-	(26)	-	-	12,062	12,036	708	12,744
Dividend paid to non-controlling interest	-	-	-	-	-	-	-	(823)	(823)
Balance at 31.12.2011	<u>40,000</u>	<u>21,966</u>	<u>(78)</u>	<u>(29,700)</u>	<u>51</u>	<u>27,721</u>	<u>59,960</u>	<u>4,197</u>	<u>64,157</u>

	<-----Non- Distributable----->					Distributable			
	Share Capital RM'000	Share Premium RM'000	Foreign Exchange Reserve RM'000	Merger Deficit RM'000	Capital Reserve RM'000	Retained Profits RM'000	Attributable To The Owners Of The Company RM'000	Non- Controlling Interests RM'000	Total Equity RM'000
Balance at 01.01.2012	40,000	21,966	(78)	(29,700)	51	27,721	59,960	4,197	64,157
Profit after taxation for the financial year	-	-	-	-	-	22,443	22,443	1,678	24,121
Other comprehensive income for the financial year, net of tax :									
- Foreign currency translation	-	-	(12)	-	-	-	(12)	(8)	(20)
Total comprehensive income for the financial year	-	-	(12)	-	-	22,443	22,431	1,670	24,101
Contribution by owners of the Company:									
- Issuance of ordinary shares under a private placement	4,000	12,000	-	-	-	-	16,000	-	16,000
- Share issue expenses	-	(45)	-	-	-	-	(45)	-	(45)
Bonus issue	22,000	(22,000)	-	-	-	-	-	-	-
Dividend paid to non-controlling interest	-	-	-	-	-	-	-	(598)	(598)
Balance at 31.12.2012	<u>66,000</u>	<u>11,921</u>	<u>(90)</u>	<u>(29,700)</u>	<u>51</u>	<u>50,164</u>	<u>98,346</u>	<u>5,269</u>	<u>103,615</u>

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 December 2011.

**UZMA BERHAD***(Company No : 769866-V)***CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS  
FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2012**

	(Unaudited) Cummulative Year To Date 31.12.2012 RM'000	(Audited) Corresponding Year To Date 31.12.2011 RM'000
<b>Profit before taxation</b>	<b>33,039</b>	16,665
<b>Adjustments for non-cash items :</b>		
Depreciation	3,386	1,813
Share of (profit) / loss in jointly controlled entities	(2,987)	24
Other non-cash items	1,878	663
<b>Operating profit before working capital changes</b>	<b>35,316</b>	19,165
<b>Changes in working capital</b>	<b>(8,913)</b>	(10,582)
	<b>26,403</b>	8,583
Tax (paid) / refunded	(4,402)	586
Interest paid	(1,943)	(708)
<b>Net cash from operating activities</b>	<b>20,058</b>	8,461
<b>Investing activities</b>		
Interest received	375	160
Dividend received from jointly controlled entity	601	-
Proceeds from disposal of property, plant and equipment	-	87
Purchase of property, plant and equipment	(9,170)	(11,064)
Investment in a jointly controlled entity	(7,500)	-
<b>Net cash used for investing activities</b>	<b>(15,694)</b>	(10,817)
<b>Financing activities</b>		
Proceeds from issuance of share capital	16,000	-
Share issue expenses	(45)	-
Drawdown of term loan	7,085	9,853
Drawdown of factoring	-	5,627
Repayment of factoring	(7,314)	-
Repayment of term loan	(3,787)	(1,104)
Repayment of hire purchase	(164)	(131)
Dividend paid to non-controlling interest	(598)	(823)
<b>Net cash from financing activities</b>	<b>11,177</b>	13,422
<b>Net change in cash and cash equivalents</b>	<b>15,541</b>	11,066
<b>Effect of exchange rate changes</b>	<b>(16)</b>	(9)
<b>Cash and cash equivalents at beginning of the year</b>	<b>22,701</b>	11,644
<b>Cash and cash equivalents at end of the year</b>	<b>38,226</b>	22,701
<b>Cash and cash equivalents at end of the year comprised:</b>		
Short term investment	4,241	11
Fixed deposit with licences banks	12,940	10,715
Cash and bank balances	21,045	14,607
Bank overdrafts	-	(2,632)
	<b>38,226</b>	22,701

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31 December 2011.